

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 27, 2002

REGISTRATION NO.: 24218 BOOK: 85 PAGE: 319
BONDS ISSUED BY: State of Missouri, Water Pollution Control, General Obligation Bond, Series A 2002
AMOUNT OF ISSUE: \$30,000,000.00
DATE OF ISSUE: August 1, 2002 MONTH OF MATURITY: August
PURPOSE OF BONDS: Providing funds for the protection of the environment through the control of water pollution and to carry on the program of planning, financing and constructing sewerage treatment facilities as specified in the Act as determined by the General Assembly, through grants and loans administered by the Clean Water Commission and the Department of Natural Resources pursuant to law and to carry on the program of planning, financing and constructing the improvement

Rate of Interest	Amount	Maturity
3.000%	\$ 695,000.00	08/01/2003
3.000%	725,000.00	08/01/2004
3.000%	765,000.00	03/01/2005
3.000%	800,000.00	08/01/2006
3.250%	830,000.00	08/01/2007
3.500%	860,000.00	08/01/2008
3.500%	885,000.00	08/01/2009
3.500%	920,000.00	08/01/2010
3.625%	955,000.00	08/01/2011
4.000%	990,000.00	08/01/2012
4.000%	1,030,000.00	08/01/2013
4.000%	1,075,000.00	08/01/2014
4.250%	1,120,000.00	08/01/2015
5.250%	1,170,000.00	08/01/2016
4.250%	1,220,000.00	08/01/2017
4.250%	1,275,000.00	08/01/2018
4.375%	1,335,000.00	08/01/2019
4.500%	1,400,000.00	08/01/2020
4.625%	1,465,000.00	08/01/2021
4.875%	1,540,000.00	08/01/2022
4.750%	1,615,000.00	08/01/2023
4.750%	1,700,000.00	08/01/2024
4.750%	1,785,000.00	08/01/2025
5.000%	1,875,000.00	08/01/2026
5.000%	1,970,000.00	08/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after August 1, 2013 may be redeemed on and after August 1, 2012, without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: February 1 and August 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri
ISSUE BOUGHT BY: Banc of America Securities, LLC, Charlotte, North Carolina
PURCHASE PRICE: \$30,000,000.00
INTEREST RATE: 4.5091%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published one newspaper July 17, 2002
NUMBER OF BIDS RECEIVED: 11